

Introductory sub-table (I)(a)

Name of the Company: Pantaloon Ret			
Scrip Code, Name of the scrip, class	of security: 570002(BSE), PRET	AILDVR (NSE), Class B shares (S	Series1)
Quarter ended: 31st December, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	(0
Held by public	0	(0
Total	0	(0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	AS a % or total no. or snares or the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0		0
Held by public	0	(0
Total	0	(0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	(0
Held by public	0	(
Total	0	(0
rotal paid-up capital or the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 31, each	 858,304/- consisting of 15,929,15	S2 Class B Shares (Series 1) of Rs. 2/-

				ing Shareholding Pat able (I)(a)	tern			
Category code	Category of Shareholder			otal number Number of shares		nolding as a total number ares	Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=
(A)	Shareholding of Promoter and Promoter Group2							(VIII)/(IV)*100
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	10836	10836	0.07	0.07	0	0.0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.0
(c)	Bodies Corporate	5	8184025	8184025	51.38	51.38	6004974	73.3
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.0
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.0
	Sub Total(A)(1)	14	8194861	8194861	51.45	51.45	6004974	73.2
2	Foreign							
а	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.0
b	Bodies Corporate	0	0			0.00		
c d	Institutions Qualified Foreign Investor	0	0			0.00	0	0.0
е	Any Others(Specify)	0	0	0	0.00	0.00	0	0.0
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	8194861	8194861	51.45	51.45	6004974	73.2
(B)	Public shareholding Institutions							
(a)	Mutual Funds/ UTI	3	45175	45175	0.28	0.28	0	0.0
(b)	Financial Institutions / Banks	5	199702	199702	1.25	1.25		0.0
(c)	Central Government / State Government(s)	0	0	-		0.00		
(d) (e)	Venture Capital Funds Insurance Companies	3	26631	0 26631	0.00 0.17	0.00 0.17	0	
(f)	Foreign Institutional Investors	1	47281	47281	0.30	0.30	0	0.0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.0
(h)	Qualified Foreign Investor	0	0			0.00	0	
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	
	Sub-Total (B)(1)	12	318789	318789	2.00	2.00	0	0.0
B 2	Non-institutions Bodies Corporate	459	2000764	2000204	18.13	40.42	0	0.0
(a) (b)	Individuals		2888764			18.13		
ı	Individual shareholders holding nominal share capital up to Rs. 1 lakh	17557	1818899	1695841	11.42	11.42	0	0.0
=	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	2000433	2000433	12.56	12.56	0	0.0
(c)	Qualified Foreign Investor Any Other (specify)	0	0	0	0.00	0.00	0	0.0
(d) (d-i)	Clearing Member	126	683274			4.29		
(d-ii) (d-iii)	Non Resident Indians Directors & their Relatives (Independent Directors)	3	22872 1260	22672 1260	0.14 0.01	0.14 0.01		
	Sub-Total (B)(2)	18368	7415502	7291784	46.55	46.55	0	0.0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	18380	7734291	7610573	48.55	48.55	0	0.0
	TOTAL (A)+(B)	18394	15929152	15805434	100.00	100.00	0	0.0
	Shares held by Custodians and against which Depository Receipts have been issued							
	Promoter and Promoter Group	0	0			0.00		
2	Public Sub-Total (C)	0	0		0	0.00 0		
	GRAND TOTAL							
	(A)+(B)+(C)	18394	15929152	15805434	100.00	100.00	6004974	31.7

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of S	Shares held	E	Encumbered shar	es (*)	Details of warrants		Details of convertible		Total shares
		Number of	As a % of	No.	As a percentage	As a % of	Number	As a %	Number of	As a % total	(including
		shares held	grand total			grand total	of	total	convertible	number of	underlying
			(A) + (B) +			(A)+(B)+(C)	warrants	number	securities	convertible	shares
			(C)			of sub-	held	of	held	securities	assuming full
						clause (I)(a)		warrants		of the same	conversion of
								of the		class	warrants and
								same			convertible
								class			securities) as a
											% of diluted
											share capital
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Kishore Biyani	1000	0.01	0	0.00	0.00		0		0	0.01
2	Gopikishan Biyani	1000		0	0.00	0.00		0	0	0	0.01
3	Laxminarayan Biyani	1000	0.01	0	0.00	0.00		0	0	, ,	0.01
4	Vijay Biyani	1000	0.01	0	0.00	0.00		0	0	0	0.01
5	Sunil Biyani	1000	0.01	0		0.00			0	0	0.01
6	Anil Biyani	1000	0.01	0	0.00	0.00		0	0	0	0.01
7	Rakesh Biyani	1000	0.01	0	0.00	0.00		0		·	0.01
8	Ashni Biyani	2836	0.01	0	0.00	0.00		0	0		0.01
9	Vivek Biyani	1000	0.00		0.00	0.00		-	0		0.00
10	Future Corporate Resources Limited	777216	4.88	777216	0.00	0.00	0	0	0	0	4.88
11	PIL Industries Limited	2927885	18.38	2150000	73.43	13.50	0	0	0	0	18.38
12	Manz Retail Private Limited	971756	6.10	200000	20.58	1.25	0	0	0	0	6.10
13	Gargi Developers Private Limited	2800000	17.57	2800000	100.00	17.58	0	0	0	0	17.57
14	RYKA Commercial Ventures Private Limited	707168	4.44	77758	11.00	0.49	0	0	0	0	4.44
TOTAL		8194861	51 AE	6004974	73.28	37.70	0	0	0	0	51.45
IOIAL		0194001	31.43	0004974	13.20	31.70	U	U	U	ı	31.4

^(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of	Shares as a	Details of	f warrants	Details of	convertible	Total shares (including
		shares held	percentage of				% w.r.t total	underlying shares
			total number of			convertible		assuming full
			shares (i.e., Grand Total	held	warrants of		convertible	conversion of
			(A)+(B)+(C)		the same	held	securities of	warrants and convertible securities)
			indicated in		class		the same	as a % of diluted share
			Statement at				Ciass	capital
			para (I)(a)					·
			above}					
1	Ratnabali Capital Markets Limited	713324	4.48	0	0	0	0	4.48
2	JHP Securities Pvt. Ltd.	575943	3.62	0	0	0	0	3.62
3	Lata Bhanshali	450000	2.83	0	0	0	0	2.83
4	Roopchand Bhanshali	291237	1.83	0	0	0	0	1.83
5	Jhunjhunwala Rekha Rakesh	260589	1.64	0	0	0	0	1.64
6	K. Girdharlal International Ltd.	227995	1.43	0	0	0	0	1.43
7	Santosh Industries Limited	225049	1.41	0	0	0	0	1.41
8	Pankaj Jayantilal Patel	195407	1.23	0	0	0	0	1.23
9	Vishal Ashwin Patel	178153	1.12	0	0	0	0	1.12
10	Arion Commercial Private Limited	173751	1.09	0	0	0	0	1.09
11	Anika Merchants And Traders	170966	1.07	0	0	0	0	1.07
	Private Limited							
TOTAL		2402444	24.75	•	•			24.75
IUIAL		3462414	21.75	0	0	0	0	21.75

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a	Details of	Details of warrants		convertible	Total shares (including
	shareholder(s) and	of shares	percentage of total	Number of	As a %	Number of	% w.r.t total	underlying shares
	the Persons Acting in		number of shares	warrants	total	convertible	number of	assuming full conversion
	Concert (PAC) with		{i.e., Grand Total		number of	securities	convertible	of warrants and
	them		(A)+(B)+(C)		warrants of	held	securities of	convertible securities) as a
			indicated in		the same		the same	% of diluted share capital
			Statement at para		class		class	
			(I)(a) above}					
	N.A							
	_							_
TOTAL								

(I)(d) <u>Statement showing details of locked-in shares</u>

Sr. No.	Name of the shareholder	in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)	Promoter / Promoter Group / Public
1	N.A	0	0.00	
TOTAL		0	0.00	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Vo	h class of ities	Total Votings Rights (III+IV)	Total Voting Rights i.e. (V) 227,600,303 votes		
		Equity Shares	Class B Shares (Series 1)	, ,	As a percentage of (A+B)	As a percentage of (A+B+C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided	_	8,127	8,127	0.00	0.00	
	Family						
(b)	Central Government/ State Government(s)	-	-	-	-		
(c)	Bodies Corporate	94,145,418	6,138,019	100,283,437	44.06	44.06	
(d)	Financial Institutions/ Banks	-	-	0	-		
(e)	Any Others(Specify)	-	-	0	-		
	Sub Total(A)(1)	94,145,418	6,146,146	100,291,564	44.06	44.00	
(2)	Foreign						
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-		
(b)	Bodies Corporate	-	-	-	-	,	
(c)	Institutions	-	-	-	-		
(d)	Any Others(Specify)	-	-	-	-		
	Sub Total(A)(2)	-	-	-	-		
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	94,145,418	6,146,146	100,291,564	44.06	44.06	
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI	15,176,233	33,881	15,210,114		6.68	
(b)	Financial Institutions Banks	4,190,542	149,776	4,340,318	1.91	1.91	
(c)	Central Government/ State Government(s)	-	-	-	-		
(d)	Venture Capital Funds	8,159,147	-	8,159,147	3.58	3.58	
(e)	Insurance Companies	3,353,275	19,973	3,373,248	1.49	1.49	
(f)	Foreign Institutional Investors	47,400,769	35,461	47,436,230	20.84	20.84	
(g)	Foreign Venture Capital Investors	-	-	-	-		
(h)	Any Other (specify)	70 270 066	220 004	70 540 057	24.50	24.50	
(2)	Sub-Total (B)(1) Non-institutions	78,279,966	239,091	78,519,057	34.50	34.50	
(2) (a)	Bodies Corporate	26,869,943	2,166,573	29,036,516	12.76	12.76	
(b)	Individuals:	20,000,040	2,100,010	20,000,010	12.10	12.70	
(-)	i. Individual shareholders holding nominal share capital up to Rs 1	8,709,692	1,364,174	10,073,866	4.43	4.43	
	lakh ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5,901,635	1,500,325	7,401,960	3.25	3.25	
(c)	Qualified Foreign Investors	-	-	-	-	,	
(d)	Any Other (specify)						
(d-i)	Clearing Member	1,616,678	512,456	2,129,134	0.93	0.93	
(d-ii)	Non Resident Indians	92,307	17,154	109,461	0.05	0.05	
(d-iii)	Directors & their Relatives (Indep	37,600	945	38,545	0.02	0.02	
(d-iv)	Trust	200	0 E ECA COZ	200	0.00	0.00	
(B)	Sub-Total (B)(2) Total Public Shareholding (B)= (B)(1)+(B)(2)	43,228,055 121,508,021	5,561,627 5,800,718	48,789,682 127,308,739		21.44 55.94	
	TOTAL (A)+(B)	215,653,439	11,946,864	227,600,303	100.00	100.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	- 11,340,804	-	100.00	100.00	
	CDAND TOTAL (A) (B) (C)	245 050 400	44.040.001	227 000 000	400.00	400.00	
	GRAND TOTAL (A)+(B)+(C)	215,653,439	11,946,864	227,600,303	100.00	100.00	